

## Bloomberg Page: SCSM

Indices	Prvcls	1D(%)	1M(%)	3M(%)	1Y(%)
Sensex	34305	0.3	3.4	-2.2	16.6
Nifty	10528	0.5	3.3	-2.4	15.2
Dow Jones	24573	0.9	-1.5	-5.9	19.1
S&P 500	2678	0.8	-2.7	-4.5	14.0
Nadaq	7156	0.7	-4.4	-1.9	22.2
FTSE	7198	-0.9	0.5	-6.8	-1.8
Nikkei	21836	0.0	0.7	-8.5	19.0
HangSeng	30316	0.1	-3.7	-5.1	25.1
Shanghai	3111	0.0	-4.8	-9.7	-3.4
Russia	1085	-1.8	-13.5	-14.2	-0.8
Brazil	82862	-1.7	-2.4	2.1	28.8

Sectoral	Prvcls	1D(%)	1M(%)	3M(%)	1Y(%)
Mid-cap	16734	0.3	3.2	-6.7	16.3
Small-Cap	18082	0.6	2.9	-8.2	20.9
Auto	25537	0.3	5.5	-1.9	16.1
Healthcare	13831	1.1	2.4	-7.6	-10.6
FMCG	10734	1.0	4.2	0.0	15.8
IT	12682	-0.8	3.0	4.1	31.0
PSU	7946	-0.1	-0.6	-13.2	-10.0
Bankex	28386	0.3	2.8	-4.8	14.9
Oil & Gas	14645	-0.1	-2.3	-8.3	2.2
Metal	14096	0.0	1.3	-9.5	25.4
CG	19220	0.4	4.6	-4.6	10.9
Realty	2323	1.8	-2.6	-14.0	23.8

₹/ US \$	16-Apr	1D	1MFwd	3MFwd	1Yfwd
Spot	65.49	-0.42	0.34%	1.01%	3.82%

F&O Statistics	16-Apr	13-Apr
Open Interest Index (Cr.)	34320	33622
Open Interest Stock (Cr.)	128823	127005
Nifty Implied Volatility	13%	13%
Nifty Put Call Ratio (OI)	1.64	1.62
Resistance (Nifty Fut.)	10650	10530
Support (Nifty Fut.)1	10390	10360
Resistance (Sensex)	34650	34300
Support (Sensex)	32950	33800

Turnover Data, ₹Cr.	16-Apr	13-Apr
BSE (Cash)	2827	3064
NSE (Cash)	27755	29220
F & O (NSE)	522653	578452
Total T/O (NSE)	550408	607672
Adv./ Decl. (NSE)	865/954	881/926

₹Cr	Buy	Sell	Net
MF (13-Apr)	2842	2243	599
FII cash (13-Apr)	4630	4714	-84
DII Prov. (16-Apr)	2999	3028	-29
FII Prov. (16-Apr)	3924	4232	-308
FII F&O (16-Apr)	77960	77836	123

GDR /ADR (USD)	Price	% Chg	Prem/Disc
Reliance	28.5	-0.7	-0.4%
SBI	38.4	0.0	405.0%
ICICI Bank	8.7	-0.5	-0.8%
Infosys	17.0	2.2	-1.8%
Wipro	5.3	2.1	19.5%
Dr Reddy's Lab	32.5	0.5	1.1%
Tata Motors	26.2	-2.1	1.0%

	Close	Prev.Cl
CPI YoY (%)	4.3	4.4
10 Year G-Sec	7.5	7.4
Nymex (USD/barrel)	66.2	67.4

## Global News

- The Dow Jones Industrial Average gained 212.90 points, or 0.9%, to 24573.04. The S&P 500 added 21.54 points, or 0.8%, to 2677.84, while the Nasdaq Composite rose 49.63 points, or 0.7%, to 7156.28. Old-economy companies, such as trucking firms and railroad operators, nudged the S&P 500 higher to help the broad index recoup the losses it suffered Friday. Investors bought those industrial stocks after J.B. Hunt Transport Services reported stronger-than-expected revenue for the first three months of the year, suggesting that the a key corner of the U.S. economy -- the movement of goods -- is humming along. The Dow Jones Transportation Average, an index of 20 of the largest U.S. airlines, railroads and trucking firms, climbed 2.3%, its biggest gain since March 9. Elsewhere, the Stoxx Europe 600 fell 0.4% to snap a two-session winning streak, while Asian markets ended mixed. The Hang Seng Index ended down 1.6%, while the Shanghai Composite Index of large-cap Chinese stocks fell 1.5%. Japan's Nikkei Stock Average finished up 0.3%. (Dow Jones Newswires)
- **China Economic Growth Remains Robust Amid Strong Retail Sales** : China's economic expansion held up amid robust consumer spending, underpinning global growth and giving authorities more room to purge excessive borrowing. Gross domestic product grew 6.8% in the first quarter from year earlier. That matches both the previous quarter's pace and the projections in a Bloomberg survey. Retail sales increased 10.1% in March from a year earlier, vs a forecast of 9.7%. Industrial production rose 6.0% last month; forecast 6.3%. Fixed-asset investment climbed 7.5% in the quarter. A new urban surveyed-jobless rate stood at 5.1% at end-March. (Bloomberg)
- Sales at U.S. retailers rose 0.6% in March to end a streak of three straight declines, the Commerce Department reported Monday, underscoring the improved financial picture of American households and the resiliency of an economic expansion that could turn out to be the longest ever. Economists polled by MarketWatch had forecast a 0.4% increase in sales. An Easter holiday that fell on the last weekend of the month helped to drive more traffic into stores, though a bout of bad weather last month hurt some retailers such as home centers and clothing stores. Sales rose a smaller 0.3% last month if autos and gas are stripped out, the Commerce Department said Monday. (Dow Jones Newswires)

## Corporate News

- **Om Metals Infraprojects**, a leading producer of hydro mechanical equipments, has bagged ₹157 crore order from an hydroelectric project in Nepal. The company has received letter of acceptance from SJVN Arun-3 Power Development Company for all hydro-mechanical works including Pressure Shaft Steel liner of Arun-3 Hydroelectric Project of 900 MW in Nepal. (BL)
- Despite the Supreme Court ruling out an out-of-court settlement, **UltraTech Cement** has offered to increase its offer by another ₹700 crore to acquire the stressed **Binani Cement** asset. (BL)
- **Cognizant** has partnered with a consortium of leading Indian life insurers to develop a blockchain solution to facilitate cross-company data-sharing. (BS)
- **Power Finance Corporation (PFC)** has started lending for Waste to Energy (WTE) projects. A company statement said that PFC has lent Rs 290 crore to the country's largest operational 24-MW WTE project, being operated by Ramky Group in Bawana Industrial Area of Delhi. (BL)
- **Steel Strips Wheels** has bagged another repeat order for 41,000 caravan wheels from Europe. The wheels would be shipped from SSWL's Chennai plant from next month. This repeat order makes SSWL a leading supplier of caravan steel wheels in the European region. The company further said that it is expecting to close some more export orders with another European customer. (BL)



- **SPML Infra Limited** with its joint venture partner **Om Metals Infraprojects** has secured an international order from the Ministry of Food and Agriculture, Republic of Ghana, for work related to rehabilitation and completion of the Kpong left bank irrigation project in Ghana, Africa, for \$32,012,453 (about ₹205 crore).
- Gautam Adani-led **Adani Ports and Special Economic Zone (APSEZ)** has signed a long-term agreement with **Indian Oil Corporation (IOC)** to provide liquefied natural gas (LNG) regasification services at its upcoming LNG import terminal at Dhamra in Odisha.(BS)



Mkt. Movers (₹)	Close	PtChg	% Chg
<b>Top Gainers (BSE200)</b>			
IBVENTURES	380.4	63.0	19.8
IBREALST	191.7	11.0	6.1
CIPLA	583.6	29.0	5.2
DHFL	572.0	26.0	4.8
GRUH	637.1	24.7	4.0
<b>Top loser (BSE200)</b>			
VAKRANGEE	126.0	-6.6	-5.0
TATAMOTORS	339.0	-17.7	-5.0
TATAMTRDVR	193.5	-9.3	-4.6
INFY	1132.8	-36.2	-3.1
CROMPTON	225.3	-6.9	-3.0

Mkt. Buzzers (₹)	Close	PtChg	% Chg
<b>Top Gainers</b>			
SREEL*	285.6	47.6	20.0
MIDHANI	133.3	22.2	20.0
IBVENTUREPP	172.1	28.7	20.0
IBVENTURES	380.4	63.0	19.8
GSS	61.3	9.2	17.6
<b>Top Losers</b>			
RBL	1001.1	-122.3	-10.9
TALWALKARS	84.0	-9.3	-10.0
IRIS	56.4	-4.1	-6.8
SVGLOBAL	123.0	-8.9	-6.8
TOKYOPLAST	89.0	-6.2	-6.5

Comdty Prices	Cls	1D(%)	1M(%)	3M(%)	1Y(%)
Gold (₹/10gm)	31298	0.6	3.6	4.9	6.4
Silver (₹/Kg)	39102	0.5	1.9	-0.8	-8.1
Copper (\$/MT)	6910.5	1.2	0.3	-2.4	21.4
Alum (\$/MT)	2399	5.0	15.1	9.6	25.7
Zinc (\$/MT)	3136.5	0.6	-3.8	-7.9	19.5
Nickel (\$/MT)	14335	2.8	5.2	14.3	47.0
Lead (\$/MT)	2370	2.9	-0.5	-7.2	5.9
Tin (\$/MT)	21025	-0.1	0.1	2.7	7.2
Crude(\$/Bbl)	66.22	0.5	6.6	4.8	22.5
N.Gas (\$)	2.752	-0.7	0.6	-2.4	-5.2

Currencies	Cls	1D(%)	1M(%)	3M(%)	1Y(%)
EUR-USD	1.24	0.4	0.4	1.6	16.3
USD-JPY	107.12	-0.2	-0.9	4.0	1.7
GBP-USD	1.43	0.7	2.2	3.7	14.1
USD- Aud	0.78	0.2	0.7	-2.5	2.4
USD-CAD	1.26	-0.3	4.0	-1.1	5.9
USD-INR	65.49	-0.4	-0.8	-2.2	-1.5

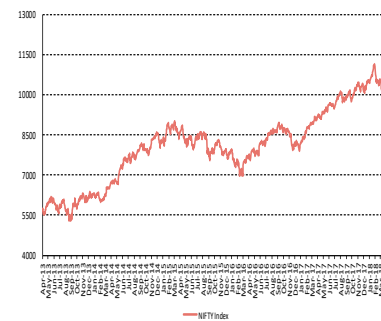
Shipping Index	Cls	1D(%)	1M(%)	3M(%)	1Y(%)
Baltic Dry	1014	2.1	-11.3	-12.9	-21.8
Baltic CapeSize	1061	2.2	-11.8	-47.2	-52.8
Baltic Panamax	1359	0.6	-16.0	3.2	-15.6

Valuation Snapshot

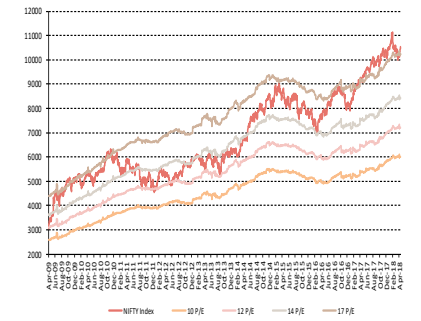
Indices	P/E		P/BV	EV/EBITDA	ROE
	FY18E	FY19E	FY18E	FY18E	FY18E
Nifty	20.5	16.8	2.8	11.4	12.7
Sensex	21.8	17.5	2.9	11.6	12.1
CNX 500	22.4	17.5	2.8	13.0	11.8
CNX Midcap	29.6	18.7	2.3	15.3	5.1
BSE Small cap	28.2	19.6	2.8	16.5	4.7
BSE 200	21.9	17.4	2.8	12.6	11.9
Bank Nifty	30.6	19.4	2.4	--	5.1
NSE CNX IT	17.8	16.5	3.9	12.8	21.6
CNX Pharma	26.1	19.6	3.0	15.0	10.2
CNX Infra	26.9	21.1	2.3	12.2	8.7
CNX FMCG	37.5	32.5	9.1	24.9	23.8

Source: Bloomberg

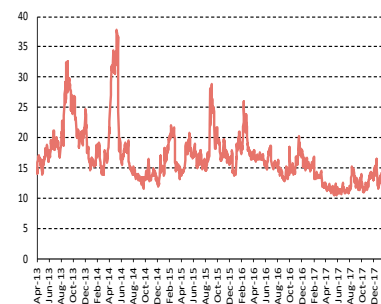
Nifty



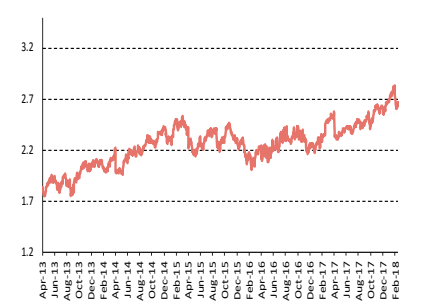
Nifty-One year forward P/E



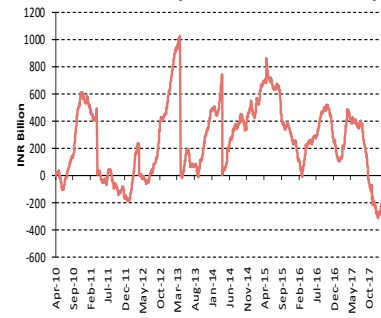
INDIA VIX



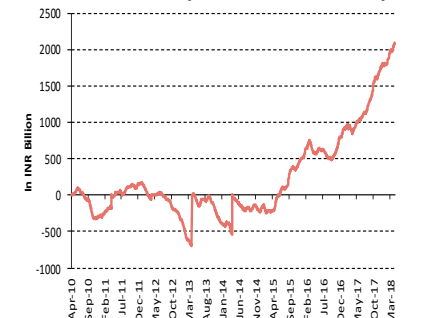
Nifty-One year forward P/BV



FII Provisional (Cumulative FYTD)



DII Provisional (Cumulative FYTD)



Source: Bloomberg



Technical

NSE NIFTY (IN50001) 10398.30,10540.15,10396.35,10530.85, 1218855936 0.48%  
Price



- Nifty index closed in the positive zone in yesterday's session.
- The index witnessed an intraday correction but managed to recover the losses.
- It was the eighth consecutive day of positive close for the index.
- The index has rallied 5.9% from the recent low of 9951.
- Nifty index has immediate support at the 50-day moving average present at 10389.
- On the upside, the index has resistance at 10650.
- 20-day MA : 10250 ; 50-day MA : 10389 ; 100-day MA : 10449 ; 200-day MA : 10220
- close on 13.4.17 : 9150 ; close on 17.4.2018 : 9139
  
- Sensex: Resistance: 34650, Support: 32950
- Nifty fut.: Resistance: 10650, Support: 10390



**Detailed Report Links**

- Bulk Deals - [http://www.sunidhi.com/ResearchReports/1930355429\\_Bulkdeals-16.04.18.pdf](http://www.sunidhi.com/ResearchReports/1930355429_Bulkdeals-16.04.18.pdf)
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